

Selected business aspects of sustainable energy transition

NSRC 2019: Business Aspects of Climate Change Workshop

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COMMUNITY BENEFITS CLIMATE ACTION

REGIONAL POLICY CLIMATE ACTION

LOCAL VALUE CHAINS INFRASTRUCTURE SEMIM

COMMUNITY ENERGY CONSORTIUMS

LOW-CARBON ECONOMY

ENERGY TRANSITION & CIVIC ENERGY NORTH SEA REGION

HIGHLANDS & ISLANDS

BUSINESS MODEL BLUEPRINTS RINGKØBING-SKJERN SNABRÜCK



The COBEN Business Logic

- Key promoters of sustainable renewable energy are communities.
- 2. The drivers of civic energy are benefits to the community.
- 3. Classic energy business models deliver Rol/dividends to shareholders.
- 4. Good Civic Energy business models deliver community benefits.

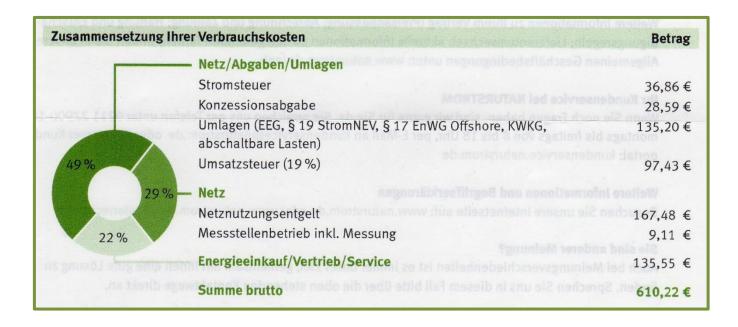


COBEN Business Model Framework

- A. Geographical location
- **B.** Targeted community benefits
- C. Enablers
- D. Energy model
- E. Economic model
- F. Organisational model
- G. Roles distribution
- H. Risks and security
- I. Launching
- J. Transfer
- K. Contacts for deeper insights



Challenges facing civic energy



60% - 70% system costs

Decentralised energy is still paying the bill for big centralized energy!



Challenges facing energy transition

Achieving the 2030 targets and replacing existing infrastructure will require investments of roughly **1,081 billion euros a year between 2021 and 2030.**

This is 37% higher than in 2015 and 20% higher than would be needed under current policies.

European Energy Transition 2030: The Big Picture, Agora (2019), based on Commission modelling for the Clean Energy Package

- > New Commission budget still to be negotiated
- > Budgeting of energy transition costs largely restricted to compensation payments to dirty energy.



Community Best Practice

> 12 Civic Energy Business models completed

> Municipality of Emmen, NL: Spatial Planning Directive

20% community ownership (700.000 EUR) of solar energy implemented.



Scale-up recommendations

- 1. Increase mobilization of citizens and communities as energy system owners.
- 2. Fully transpose the Clean Energy Package including a level playing field for citizen energy initiatives.
- 3. Enforce transparency of system costs.
- 4. Re-root energy value chains in local and regional economies